

FORM A2

The Issuer Regulations Division
JSE Limited
One Exchange Square
Gwen Lane
Sandown
2146

29 April 2024

To Whom It May Concern

**Annual Compliance Certificate
for applicant issuers with instruments listed only on the Interest Rate Market of the JSE**

I, the undersigned, Arthur Hlubi, being duly authorised hereto, certify to the JSE Limited (the "JSE") that Bayport Securitisation RF Limited has, during the twelve months ended 31 December 2023, complied with all Debt Listings Requirements and every disclosure requirement for continued listing on the JSE imposed by the JSE during that period.

Yours faithfully



ARTHUR HLUBI
COMPANY SECRETARY
(duly authorised hereto, for and on behalf of the applicant issuer)



Bayport Securitisation (RF) Limited

3 Alice Lane, Sandton, 2196 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157 • Tel: +27(0)87 287 4000

Directors: R Thanthony*, AM Ramosedi*, L de Jager*, NR Clarke* (*Non-executive)

Company Registration No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

www.bayport.co.za